# 2024 Q1

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Jan 1 - Mar 31

## GiveSmart Events

#### New Feature

• **GiveSmart Item Shop:** GiveSmart has a new partnership which offers a curate, best-selling, highly-vetted collection of vacations, sports & memorabilia, experiences and jewelry to help you maximize revenue at your fundraising event. View more information about the **item shop here**.

### **Improvements**

• Raffle Entries Report: new fields have been added to the Raffle Entries report: Email, Phone, Username, Bid Number.

### **Bug Fix**

- Phone number validator improved to ensure phone field is not left blank or partially completed by new users.
- Ticket status filter logic on Users > Details page has been improved. Results will include or exclude the proper ticket statuses regardless of user or invitee status.
- Resolved an error that occurred when an admin was attempting to update an unconfirmed guest's information during checkin.

# GiveSmart Fundraise

#### **New Feature**

• **Reporting Field:** Tax Deductible Amount (TDA) is a new field that can be added to transaction reports and will flow through the automated data sync to Donor CRM.

## **Improvements**

- **Email Improvement:** the Payment Method variable when included in a receipt or notification email, presents both the credit card type as well as the last 4 digits of the card number.
- **Year-End Receipts:** have been updated to align with the design of the individual transaction receipt.
- Offline Donations: the offline donation form now has a dropdown for Payment Method, allowing you to select from Cash, Check or Other.

# Bug Fix

- Preventative measures were added when attempting to enter a discount larger than the total transaction amount.
- Percentage discounts can not exceed 100% or subceed 0%.
- Resolved an error on user sessions who were interacting with Apply Pay.

# GiveSmart Donor CRM

**New Feature** 

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Improvement

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Bug Fix

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